

Annexure 1B: Listing Contract

References

Chapter 1, SIM VSE Listing Rules

Name of entity	ACN, ARBN or ARSN
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having provided the Exchange with a completed application for admission to the SIM VSE Official List (application) dated

agrees that:

- 1 our admission to the SIM VSE Official List is in the absolute discretion of the Exchange. The Exchange may admit us on any conditions it decides. Quotation of our securities is in the absolute discretion of the Exchange. The Exchange may quote our securities on any conditions it decides. Our removal from the SIM VSE Official List or the suspension or ending of quotation of our securities is in the absolute discretion of the Exchange. The Exchange is entitled to immediately suspend quotation of our securities or remove us from the SIM VSE Official List if we breach this agreement;
- 2 we warrant to the Exchange that the issue of the securities to be quoted complies with the law, is not for an illegal purpose and that there is no reason why the securities should not be granted quotation;
- 3 we have provided the Exchange with all information and documents required by the application form and by the SIM VSE Listing Rules. If any information or document is not now available, we will provide it to the Exchange before quotation of the securities begins. We acknowledge that the Exchange is relying on the information and documents. We warrant that they are (or will be) true and complete in all relevant respects;
- 4 we will indemnify the Exchange to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement;
- 5 we will comply with the SIM VSE Listing Rules that are in force from time to time, even if quotation of our securities is deferred, suspended or subject to a trading halt;
- 6 we will comply with the spirit, intention and purpose of the SIM VSE Listing Rules having regard to the principles upon which they are based;
- 7 The Exchange has discretion to take no action in response to a breach of a Listing Rule. The Exchange may also waive a Listing Rule either at our request or of its own accord on any conditions. The Exchange may at any time vary or revoke a decision at our request or of its own accord;
- 8 a document given to the Exchange by us, or on our behalf, becomes and remains the property of the Exchange to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so;
- 9 in any proceedings, a copy or extract of any document or information given to the Exchange is of equal validity in evidence as the original.

Signed: _____
(Director) (Director/Company Secretary)

Print name: _____

Dated: _____